



**Verston Group OÜ**

**Registry code: 14193422**

**19 March 2025 Terms**

**Tranche Terms**

**FIXED TERMS**

1.	Issuer	Verston Group OÜ
2.	Nominal	EUR 1,000
3.	Interest commencement date	Settlement Date
4.	Day count fraction	30/360

**VARIABLE TERMS**

5.	ISIN	EE0000000602
6.	Tranche No.	1
7.	Issue price of one Note	EUR 1,000
8.	Minimum number of Notes that could be subscribed by one Noteholder	100
9.	Minimum investment amount (field 7 × field 8)	EUR 100,000
10.	Number of Notes to be issued as part of the tranche	up to 6,000
11.	Total nominal value of the tranche (field 7 x field 10)	up to EUR 6,000,000
12.	Settlement Date	9 April 2025
13.	Maturity Date	9 April 2029
14.	Interest Rate	11%, Fixed
15.	Interest Payment Dates	9 April and 9 October each year, with the first Interest Payment Date scheduled for 9 October 2025.
16.	Initial offering period	19 March 2025 at 10:00 (AM) – 4 April 2025 at 15:00 (PM)
17.	Call Dates and Call Prices (% of the Nominal)	<ul style="list-style-type: none"><li>9 April 2027– 8 April 2028 @102%</li></ul>

		<ul style="list-style-type: none"><li>• 9 April 2028 – 8 October 2028 @101%</li><li>• 9 October 2028 – 9 April 2029 @100%</li></ul>
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